



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 20, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK SEPTEMBER 20 TO 26, 2018

TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTH AND EAST- CENTER OF THE AGRICULTURAL FOLLOWED BY A MODERATE TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will gradually raise temperatures over most part of the agricultural area. The astronomical beginning of spring, which will take place on Saturday September 22, will bring temperatures above the average to most of the agricultural area. At the same time, the entry of a Pampero front will bring precipitations ranging from moderate to abundant to the north and west-center of the agricultural area. The rest of the region will report scarce values. Later, the entry of an air mass coming from the southwest will sharply drop temperatures, with chances of frosts over the west and south of the Ag. region. The East-center and Northeast will remain under the influence of tropical winds.

SUNFLOWER

To date, sunflower is 38.9 % planted out of the 1.9 M hectares (4.7 M acres) projected for the current season. Moisture condition ranges from regular to adequate. In absolute numbers, 730,000 hectares have already been planted. Weekly and YoY progress are estimated at 1.8 and 2.5 percentage points, respectively. Most of the plots continue emerging or differentiating leaves under normal sanitary condition.

WHEAT

Recent rainfalls have replenished soil moisture in most part of the country. The NOA and NEA regions, however, continue at grain filling stage under insufficient soil moisture. This condition could impact on the yield potential of the most affected plots. On the other hand, plots in southern Córdoba are at the beginning of heading stage with an improvement in the condition of its crops. Buenos Aires and La Pampa report a crop condition ranging from good to excellent and continue with the application of nitrogen fertilizers.

CORN

Over the last week, corn planting has expanded into the center of the national agricultural area. In absolute numbers, 300,000 hectares have already been planted with early corn. Most of the plots are located in the provinces of Córdoba, Santa Fe and Entre Ríos. Under this scenario, we maintain our final planting projection at 5.8 M hectares (14.3 M ares), up 400,000 hectares YoY (Season 2017/18: 5,400,000 ha).



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ANNEX

SUNFLOWER

2018/19 Season

As of: Sep. 19, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	50,0	3.000
IV	S Cba	21.000	22.000	10,0	2.200
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	50,0	6.000
VII	Núcleo Sur	9.000	9.000	2,0	180
VIII	Ctro E ER	7.000	8.000	36,0	2.880
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	52,0	4.160
TOTAL		1.750.000	1.900.000	38,9	738.420

WHEAT

2018/19 Season

As of: Sep. 19, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	480.000	100,0	480.000
X	Ctro BA	260.000	320.000	100,0	320.000
XI	SO BA-S LP	485.000	510.000	100,0	510.000
XII	SE BA	505.000	545.000	100,0	545.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	100,0	90.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	100,0	6.100.000